

# Lincoln *WellnessPATH*®

## Your path to financial wellness

Wellness isn't just about physical health; emotional and financial components also play a role. Whether you want to save more or need to pay off debt, getting your finances in order can have an impact on your overall well-being. That's where Lincoln can help.

### Introducing Lincoln *WellnessPATH*

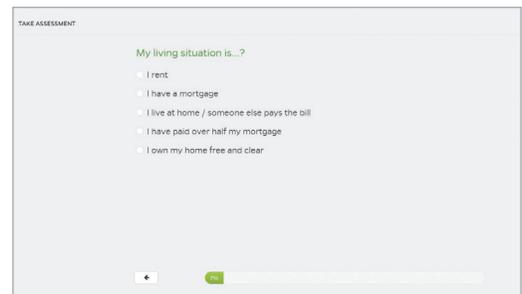
Lincoln *WellnessPATH* provides tools and personalized steps to manage your financial life. From creating a budget to building an emergency fund to paying down debt, our easy-to-use online tool helps you turn information into action so you can focus on both short- and long-term goals, such as providing protection for your loved ones.



#### How does it work?

It's easy to get started. The first time you use the tool, you'll take a short quiz to help you set goals so you can immediately take action.

Answer a few simple questions (such as, "Do you rent or have a mortgage?") and receive a financial wellness score that analyzes your saving, spending, debt and protection.

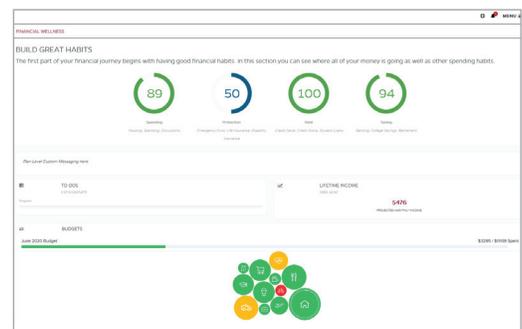


#### Information at a glance

On the dashboard, quickly see if you're on target to meet your goals. If you have areas that need improvement, Lincoln *WellnessPATH* provides actionable steps:

- Easy wins you can achieve right now
- To-do lists to help you in the short term
- Personalized goals for the long term

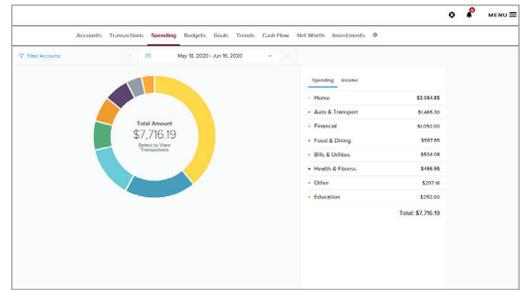
Once you reach a milestone, you're prompted to set new goals to keep improving financial wellness.





## Link your accounts

My Money keeps track of all your finances in one convenient location. By securely linking your financial accounts, you can easily monitor your progress across cash flow, spending and saving.



## Customized education

The library suggests quick tips and articles based on your quiz answers.

These are our top picks for you! From everyday savings to credit card consolidation and planning that next dream vacation, we have curated the material that you care most about.

- 5x Top Home Buyer Mistakes That Can Bust Your Budget - Solved
- How Disability Insurance Can Improve Your Life
- The Key to Effective Budgeting: Automation and Automation
- How Big Should Your Emergency Fund Be?
- 5 Critical Retirement Savings Tips
- 5 Simple Steps to Improve Your Credit Score
- Is Rent or Buy? The Financial Road
- Alternatives to Big Banks and Their Recoup-High Fees



## Getting started is easy.

Log in to <https://bit.ly/NantworksWellnessPATH> to start using Lincoln *WellnessPATH*® today!

©2020 Lincoln National Corporation

[LincolnFinancial.com](https://lincolnfinancial.com)

Lincoln Financial Group is the marketing name for Lincoln National Corporation and its affiliates.

Affiliates are separately responsible for their own financial and contractual obligations.

LCN-3154262-070820

MAP 7/20 Z01

Order code: EED-ABTWP-FLI001



This material is provided by The Lincoln National Life Insurance Company, Fort Wayne, IN, Lincoln Life & Annuity Company of New York, Syracuse, NY, and Lincoln Life Assurance Company of Boston, Dover, NH, and their applicable affiliates (collectively referred to as "Lincoln"). This material is intended for general use with the public. Lincoln does not provide investment advice, and this material is not intended to provide investment advice. Lincoln has financial interests that are served by the sale of Lincoln programs, products and services.